



Course Objective

- Explore the External Asset Management (EAM) and Family Offices (FO) market in Asia
- Understand the different types, services, and roles associated
- Recognize the regulatory frameworks that support FO growth
- Identify the key objectives of EAMs and FOs
- Explore challenges and opportunities within the EAM and FO ecosystem
- Leverage digitalization and automated platforms

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NAVIGATING WEALTH MANAGEMENT: EXTERNAL ASSET MANAGEMENT AND FAMILY OFFICES IN THE DIGITAL AGE



Course Objective

- Understand money laundering and its impact on financial systems
- Understand AML regulations, legal frameworks, standards, and obligations
- Foster a risk-aware culture with risk-based approaches
- Identify high-risk areas and recognize red flags of suspicious activities



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MASTERING ANTI-MONEY LAUNDERING COMPLIANCE: NAVIGATING REGULATIONS AND MITIGATING RISKS



Course Objective

- Understand Asia's sustainability regulations and their impact on investments
- Learn lessons from Europe's sustainability regulations
- Assess how regulations affect client experience
- Grasp the strategic vision of a client-centric sustainability investment journey
- Begin implementing client-centric sustainability investment strategies



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CREATING A CLIENT-CENTRIC SUSTAINABILITY INVESTMENT JOURNEY